Distributed systems

Lecture 9: Introduction to distributed systems, client-server computing, and RPC

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Recommended reading

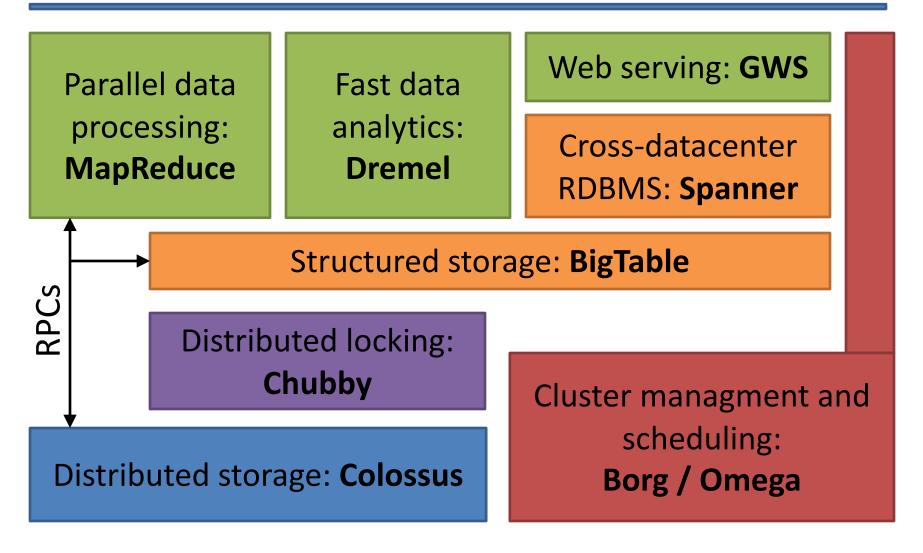
- "Distributed Systems: Concepts and Design", (5th Ed) Coulouris et al, Addison-Wesley 2012
- *"Distributed Systems: Principles and Paradigms"* (2nd Ed), Tannenbaum et al, Prentice Hall, 2006
- *"Operating Systems, Concurrent and Distributed S/W Design"*, Bacon & Harris, Addison-Wesley 2003
 - or "Concurrent Systems", (2nd Ed), Jean Bacon,
 Addison-Wesley 1997

What are distributed systems?

- A set of discrete computers ("nodes") that cooperate to perform a computation

 Operates "as if" it were a single computing system
- Examples include:
 - Compute clusters (e.g. CERN, HPCF)
 - BOINC (aka SETI@Home and friends)
 - Distributed storage systems (e.g. NFS, Dropbox, ...)
 - The Web (client/server; CDNs; and back-end too!)
 - Peer-to-peer systems such as Tor
 - Vehicles, factories, buildings (?)

Preview: Lecture 15 - Google architecture (Or: *How to treat 100,000 computers as 1 computer*)



Concurrent systems reminder

- Foundations of concurrency: processor(s), threads
- Mutual exclusion: locks, semaphores, monitors, etc.
- Producer-consumer, active objects, message passing
- Races, deadlock, livelock, starvation, priority inversion
- Transactions, ACID, isolation, serialisability, schedules
- 2-phase locking, rollback, time-stamp ordering (TSO), optimistic concurrency control (OCC)
- Durability, write-ahead logging, recovery
- Lock-free algorithms, transactional memory
- Operating-system case study

These problems were **not hard enough** – distributed systems add: **loss of global visibility**; **loss of global ordering**; **new failure modes**

Distributed systems: advantages

• Scale and performance

- Cheaper to buy 100 PCs than a supercomputer...
- … and easier to incrementally scale up too!

• Sharing and Communication

- Allow access to shared resources (e.g. a printer) and information (e.g. distributed FS or DBMS)
- Enable explicit communication between machines (e.g. EDI, CDNs) or people (e.g. email, twitter)

Reliability

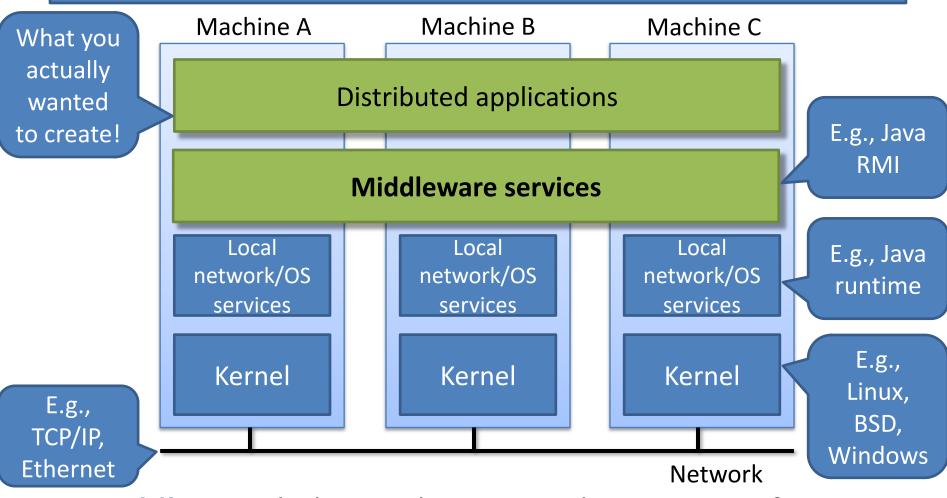
 Can hopefully continue to operate even if some parts of the system are inaccessible, or simply crash

Distributed systems: challenges

- Distributed Systems are Concurrent Systems
 - Need to coordinate independent execution at each node (c/f first part of course)
- Failure of any components (nodes, network)
 At any time, for any reason
- Network delays
 - Can't distinguish congestion from crash/partition
- No global time

- Tricky to coordinate, or even agree on ordering!

Middleware



• **Middleware** helps application authors write software intended to run on more than one machine at a time.

Transparency & middleware

- Recall a distributed system should appear "as if" it were executing on a single computer
- We often call this **transparency**:
 - User is unaware of multiple machines
 - Programmer is unaware of multiple machines
- How "unaware" can vary quite a bit
 - e.g. web user probably aware that there's network communication ... but not the number or location of the various machines involved
 - e.g. programmer may explicitly code communication, or may have layers of abstraction: middleware

Types of transparency

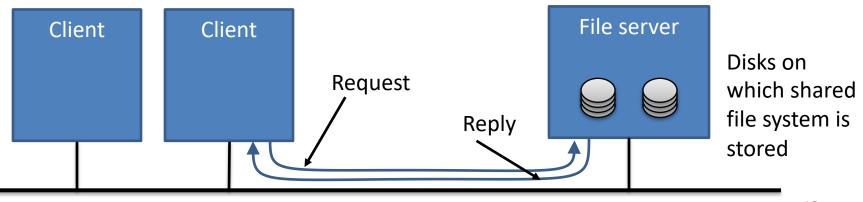
Transparency	Description
Access	Hide differences in data representation and how a resource is accessed
Location	Hide where a resource is located
Migration	Hide that a resource may move to another location
Relocation	Hide that a resource may be moved to another location while in use
Replication	Hide that a resource may be provided by multiple cooperating systems
Concurrency	Hide that a resource may be simultaneously shared by several competitive users
Failure	Hide the failure and recovery of a resource
Persistence	Hide whether a (software) resource is in memory or on disk
Performance	Hide the level of demand for a service as demand changes

In Distributed Systems...

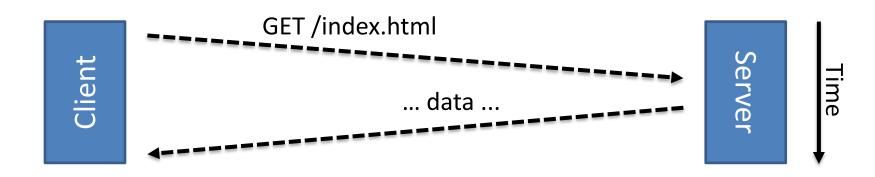
- We will look at techniques, protocols & algorithms used in distributed systems
 - in many cases, these will be provided for you by a middleware software suite
 - but knowing how things work will still be useful!
- Assume OS & networking support
 - processes, threads, synchronization
 - basic communication via messages
 - (will see later how assumptions about messages will influence the systems we [can] build)
- Let's start with a simple **client-server systems**

Client-server model

- 1970s: development of Local Area Networks (LANs)
- 1980s: standard deployment involves small number of servers, plus many workstations
 - Servers: always-on, powerful machines
 - Workstations: personal computers
- Workstations request 'service' from servers over the network, e.g. access to a shared file-system:



Request-reply protocols



- Basic scheme:
 - Client issues a request message
 - Server performs operation, and sends reply
- Example: HTTP 1.0
 - Client (browser) sends "GET /index.html"
 - Web server loads file and returns it
 - Browser displays HTML web page

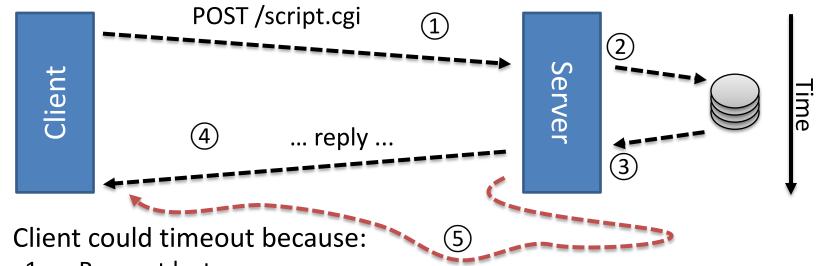
Synchrony and asynchrony

- Synchrony and asynchrony have to do with waiting
- For software, this relates to a program's event model:
 - Synchronous clients block awaiting a reply
 - Asynchronous clients can continue work while awaiting a reply
 - E.g., a command-line fetch tool vs. an interactive web browser
- For protocols, this relates to the ability to express multiple concurrent operations within a logical connection:
 - Synchronous protocols require that replies be issued in the same order that requests are sent
 - Asynchronous protocols allow out-of-order replies e.g., by tagging replies with the ID number of the request
 - E.g., SMTP (one operation at a time) vs. IMAP (tagged requests)
- We often find complex combinations of synchrony and asynchrony within a single software/protocol stack

Handling errors & failures

- **Errors** are **application-level** things => easy ;-)
 - E.g. client requests non-existent web page
 - Need special reply (e.g. "404 Not Found")
- Failures are system-level things, e.g.:
 - lost message, client/server crash, network down,...
- To handle failure, client must timeout if it doesn't receive a reply within a certain time T
 - On timeout, client can **retry** request
 - (Q: what should we set T to?)

Retry semantics



- 1. Request lost
- 2. Request sent, but server crashed before op. performed
- 3. Request sent & received, op. performed, server crashed before reply
- 4. Request sent & received, operation performed, reply sent ... but lost
- 5. As #4, but reply has just been delayed for longer than T
- For **read-only stateless requests** (e.g., HTTP GET), can retry in all cases, but what if request was an order with Amazon?
 - For #1, we (probably) want to re-order... in #5 we want to wait?
- Worse: We don't know which case it actually was!

Ideal semantics

- What we want is **exactly-once** semantics:
 - Our request occurs once no matter how many times we retry (or if the network duplicates our messages)
- E.g. add a unique ID to every request
 - Server remembers IDs, and associated responses
 - If sees a duplicate, just returns old response
 - Client ignores duplicate responses
- Pretty tricky to ensure exactly-once in practice — E.g. if server explodes ;-)

Practical semantics

- In practice, protocols guarantee one of:
- All-or-nothing (atomic) semantics
 - Use scheme on previous page; persistent log
 - (similar idea to transaction processing)
- At-most-once semantics
 - Request carried out once, or not at all
 - If no reply, we don't know which outcome it was
 - e.g. send one request; give up on timeout
- At-least-once semantics
 - Retry on timeout; risk operation occurring again
 - Ok if the operation is read-only, or **idempotent**
- Note: Assumption of no network duplication

Server state required to suppress retries

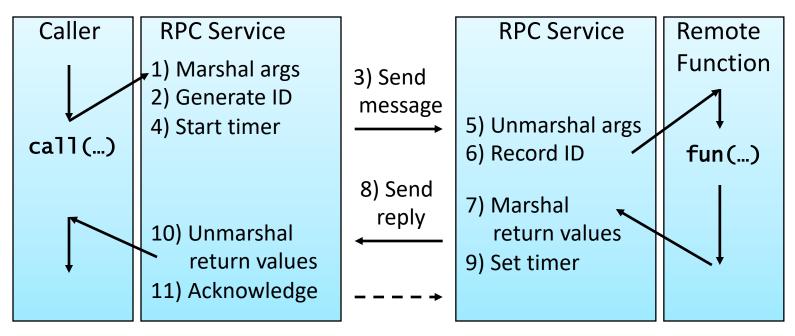
Server state not required

Remote Procedure Call (RPC)

- Request/response protocols are useful and widely used – but rather clunky to use
 - e.g. need to define the set of requests, including how they are represented in network messages
- A nicer abstraction is **Remote Procedure Call (RPC)**
 - Programmer simply invokes a procedure...
 - ...but it executes on a remote machine (the server)
 - RPC subsystem handles message formats, sending & receiving, handling timeouts, etc
- Aim is to make distribution (mostly) transparent
 - Certain failure cases wouldn't happen locally
 - Distributed and local function call performance different

Marshalling arguments

- RPC is integrated with the programming language
 Some additional magic to specify things are remote
- RPC layer marshals parameters to the call, as well as any return value(s), e.g.



IDLs and stubs

- To marshal, the RPC layer (on both sides!) must know:
 - how many arguments the procedure has,
 - how many results are expected, and
 - the types of all of the above
- The programmer must specify this by describing things in an **interface definition language (IDL)**
 - In higher-level languages, this may already be included as standard (e.g. C#, Java)
 - In others (e.g. C), IDL is part of the middleware
- The RPC layer can then automatically generate **stubs**
 - Small pieces of code at client and server (see previous)
 - May also provide authentication, encryption
 - Provides integrity, confidentiality

Example: SunRPC

- Developed mid 80's for Sun Unix systems
- Simple request/response protocol:
 - Server registers one or more "programs" (services)
 - Client issues requests to invoke specific procedures within a specific service
- Messages can be sent over any transport protocol (most commonly UDP/IP and later TCP/IP)
 - Requests have a unique transaction id which can be used to detect & handle retransmissions
 - At-least-once semantics
 - Various types of access transparency including byteorder

eXternal Data Representation (XDR)

• SunRPC used **XDR** for describing interfaces:

```
// file: test.x
program test {
    version testver {
        int get(getargs) = 1; // procedure number
        int put(putargs) = 2; // procedure number
        } = 1; // version number
    } = 0x12345678; // program number
```

- **rpcgen** generates [un]marshaling code, stubs
 - Single arguments... but recursively convert values
 - Some support for following pointers too
- Data on the wire always in big-endian format (oops!)

Using SunRPC

- 1. Write XDR, and use rpcgen to generate skeleton code
- 2. Fill in blanks (i.e. write client/server), compile code
- 3. Run server & register with **portmapper** (now: **rpcbind**)
 - Mappings from { prog#, ver#, proto } -> port
 - (on Linux/UNIX, try "/usr/sbin/rpcinfo -p")
 - Portmapper is an RPC service on a well-known port
- 4. Server process will then listen(), awaiting clients
- 5. When a client starts, client stub calls clnt_create()
 - Sends { prog#, ver#, proto } to portmapper on server, receives port number to use for actual RPC connection
 - Client invokes remote procedures as needed
- 6. Lately: GSS authentication/encryption (e.g., Kerberos)

Summary + next time

- About this course
- Advantages and challenges of distributed systems
- Types of transparency (+scalability)
- Middleware, the client-server model
- Errors and retry semantics
- RPC, marshalling, SunRPC, and XDR
- Case study: the Network File System (NFS)