

# Multi-stage programming

## Part II: effects and sharing

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# Recap: MetaOCaml

## Typed, open

$\Gamma \vdash^n e : \tau$

## Homogeneous

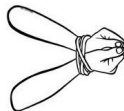
$.\langle (* \text{OCaml} *) \rangle.$

## Generative

Constructors:  $.\langle e \rangle.$   $.\tilde{~}e$

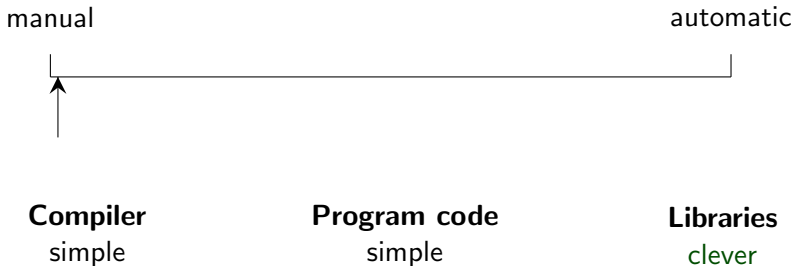
Destructors:

## Expressiveness



(*Claim*: expressive when used with other features:  
polymorphism, algebraic types, modules, overloading, effects, ...)

## Recap: aims and approach



### **No abstraction guilt**

High-level code transformed for low-level performance

### **No optimization guilt**

Build libraries with reusable domain-specific optimizations

# Recap: data representation

Simple (non-Russian) power function:

```
let rec pow : {N:MON} → N.t → int → N.t =  
  fun {N:MON} x n →  
    if n = 0 then N.one  
    else x * pow x (n - 1)
```

## No staging

t = int

$2^4 \rightsquigarrow 16$

## Dynamic

t = int code

$x^4 \rightsquigarrow \langle x * x * x * x * 1 \rangle$ .

## Possibly-static

t = Sta of int | Dyn of int code

$x^4 \rightsquigarrow \langle x * x * x * x \rangle$ .

## Partially-static

t = { sta: int; dyn: int code }

$2 \times x^4 \times 2 \rightsquigarrow \langle 4 * x * x * x * x \rangle$ .

**Today:**  $x^4 \rightsquigarrow \langle \text{let } y = x * x \text{ in } y * y \rangle$ .

# Effects + staging

Are effects **helpful**, **harmful**, or **neutral**?

## Effects are neutral (w.r.t. staging)

A new question: when should effects take place?

Example: after staging f ...

```
let ncalls = ref 0
let f x y = incr ncalls; g x y
```

...should the call counter be bumped during code generation ...

```
let f x = .< fun y → .~ (incr ncalls; g x .<y>) >.
```

...or during code execution?

```
let f x = .< fun y → incr ncalls; .~ (g x .<y>) >.
```

Effects are **harmful** (w.r.t. staging)

What does the following code do?

```
exception Var of int code

try
  .< fun x → .~ ( raise (E (< x >.) ) ) >.
with Var v →
  .< fun y → .~ (v) >.
```

## Effects are helpful (w.r.t. staging)

```
val genlet : 'a code → 'a code
```

```
val let_locus : (unit → 'a code) → 'a code
```

```
let_locus (fun () →  
  .<  
    a + b + .~(genlet .<c + d>.)  
  >.)
```

~>

```
.<  
  let x = c + d in  
  a + b + x  
>.
```



## let insertion: a simple implementation

```
effect GenLet : 'a code → 'a code
```

```
let genlet v = perform (GenLet v)
```

```
let let_locus body =  
  try body ()  
  with effect (GenLet v) k →  
    .< let x = .~ v in .~ (continue k .< x >.)>.
```

## let insertion at the outermost valid point

```
let is_well_scoped c =  
  try ignore .< (.~ c; ()) >; true  
  with _ → false
```

```
let genlet v =  
  try perform (GenLet v)  
  with Unhandled → v
```

```
let let_locus body =  
  try body ()  
  with effect (GenLet v) k when is_well_scoped v →  
    match perform (GenLet v) with  
    | v → continue k v  
    | exception Unhandled → .< let x = .~ v in .~ (  
      continue k .< x >)>.
```

## let insertion for sharing

Example:

```
let x = .< y * y >. in .< .~x * .~x >.
```

becomes

```
.< (y * y) * (y * y) >.
```

but

```
let x = genlet .< y * y >. in .< .~x * .~x >.
```

becomes

```
.< let v = y * y in ... v * v >.
```

## Improving pow (for the last time)

**Problem:** the generated code is still inefficient.

```
.< x * x * x * x * x >.
```

**Aim:** reduce the multiplications by repeated squaring

```
.< let y = x * x in y * y >.
```

**Constraint:** leave the pow code unchanged

```
let rec pow : {N:MON} → N.t → int → N.t =  
  fun {N:MON} x n →  
    if n = 0 then N.one  
    else x * pow x (n - 1)
```

**Plan:** improved data representation, `let` insertion

## pow: our best representation so far

**Approach:** leave code construction *as late as possible*

(Remember: code cannot be optimized!)

**Partially-static integers** (our best representation so far!)

```
(* s * d *)
```

```
type t = { sta: int; dyn: int code }
```

**Multiplication for partially-static integers:**

```
let mul x y = match x.sta * y.sta, x.dyn, y.dyn with  
  0, _, _ → { sta = 0; dyn = None }  
| s, None, d  
| s, d, None → { sta = s; dyn = d }  
| s, Some d1, Some d2 →  
  {sta = s; dyn = Some (< .~ d1 * .~ d2 >.)}
```

# Problems with the partially-static implementation

## Static components are multiplied statically

```
{sta=3; dyn=None} <*> {sta=4; dyn=Some .<x>}  
~>  
{sta=12; dyn=Some .<x>}
```

## Dynamic components are multiplied dynamically

```
{sta=3; dyn=Some .<x>} <*> {sta=4; dyn=Some .<x>}  
~>  
{sta=12; dyn=Some .<x*x>}
```

## Dynamic components are never inspected

```
{sta=12; dyn=Some .<x*x>} <*> {sta=12; dyn=Some .<x*x>}  
~>  
{sta=144; dyn=Some .<x*x*x*x>}
```

# pow: delaying code construction

## Idea

Delay code construction to the last moment.

## Our final representation (for this week)

```
type var = Var of int code * int
type t = { sta: int; dyn: (var * int) list }
        (* s × d1s1 × d2s2 ... × dnsn *)
```

## Multiplication

$$\begin{aligned} & s \times d_1^{s_1} \times d_2^{s_2} \dots \times d_n^{s_n} \\ \langle * \rangle \quad & t \times d_1^{t_1} \times d_2^{t_2} \dots \times d_n^{t_n} \\ \rightsquigarrow & (s \times t) \times d_1^{s_1+t_1} \times d_2^{s_2+t_2} \dots \times d_n^{s_n+t_n} \end{aligned}$$

## pow: delaying code construction

### Our final representation (for this week)

```
type var = Var of int code * int
type t = { sta: int; dyn: (var * int) list }
      (* s × d1s1 × d2s2 ... × dnsn *)
```

### Code generation

```
cd (s × d1s1 × d2s2 ... × dnsn)
```

↪

```
.< let x1 = d1 × d1 in
    .~ (cd (s × x1s1/2 × d2s2 ... × dnsn)) >.
```

↪

```
.< let x1 = d1 × d1 in
    let x2 = x1 × x1 in
    .~ (cd (s × x2s1/4 × d2s2 ... × dnsn)) >.
```

↪

...



## pow: improved code

```
#.< fun x → .~(let_locus @@ fun () →  
                cd (pow (var .<x>) 8)) >.  
- : (int → int) code =  
.< fun x →  
    let x1 = x * x in  
    let x2 = x1 * x1 in  
    let x3 = x2 * x2 in  
    x3 >.
```

# Recursion revisited

## Handling recursion so far: unrolling

```
let rec pow : {N:MON} → N.t → int → N.t =  
  fun {N:MON} x n →  
    if n = 0 then N.one  
    else x * pow x (n - 1)
```

```
# .< fun x → .~(dyn (pow (cd .<x>.) 5)) >.  
- : (int → int) code = .< fun x → x * x * x * x * x >.
```

But unrolling is not always appropriate...

## Unrolling with a dynamic inductive parameter

Example: pow with a *static base* and *dynamic exponent*:

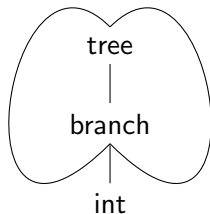
```
let rec pow : int → int code → int code =  
  fun x n →  
    .< if .~n = 0 then 1  
      else x * .~(pow x .< .~n - 1 >) > .
```

What is the result of the following call?

```
pow 2 .<3> .
```

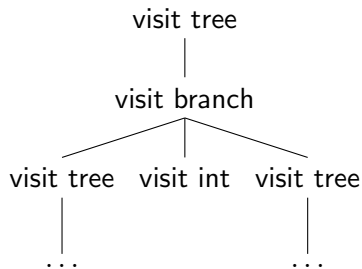
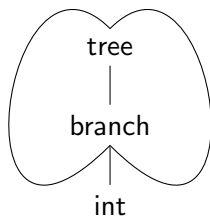
## Unrolling with cyclic / infinite structure

```
type tree =  
  Empty  
| Branch of tree * int * tree
```



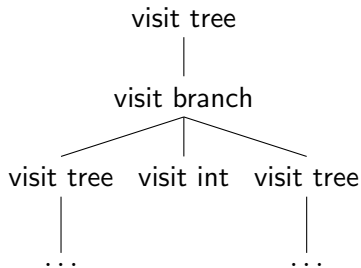
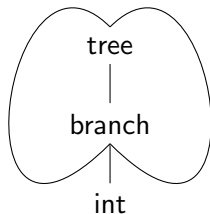
## Unrolling with cyclic / infinite structure

```
type tree =  
  Empty  
| Branch of tree * int * tree
```



## Unrolling with cyclic / infinite structure

```
type tree =  
  Empty  
| Branch of tree * int * tree
```



(and sometimes unrolling just generates enormous code)

## Alternatives to unrolling: memoization

```
let rec fib = function
  0 → 0
| 1 → 1
| n → fib (n - 1) + fib (n - 2)
```



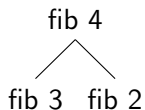
## Alternatives to unrolling: memoization

```
let rec fib = function
  0 → 0
| 1 → 1
| n → fib (n - 1) + fib (n - 2)
```

fib 4

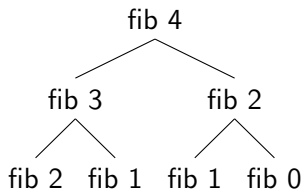
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```
let rec fib = function
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| n → fib (n - 1) + fib (n - 2)
```



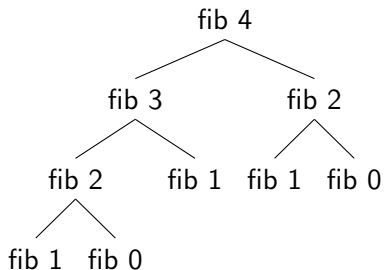
## Alternatives to unrolling: memoization

```
let rec fib = function
  0 → 0
| 1 → 1
| n → fib (n - 1) + fib (n - 2)
```



## Alternatives to unrolling: memoization

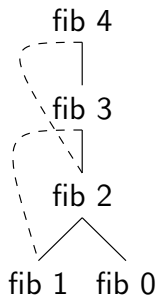
```
let rec fib = function
  0 → 0
| 1 → 1
| n → fib (n - 1) + fib (n - 2)
```



## Alternatives to unrolling: memoization

```
let table = ref []

let rec fib n =
  try List.assoc n !table
  with Not_found →
    let r = fib_aux n in
    table := (n, r) :: !table;
    r
and fib_aux = function
  0 → 0
| 1 → 1
| n → fib (n - 1) + fib (n - 2)
```



## Memoization, factored

```
val memoize : (('a → 'b) → ('a → 'b)) → 'a → 'b
```

```
let memoize f n =  
  let table = ref [] in  
  let rec f' n =  
    try List.assoc n !table  
    with Not_found →  
      let r = f f' n in  
        table := (n, r) :: !table;  
        r  
  in f' n
```

```
let open_fib fib = function  
  0 → 0  
| 1 → 1  
| n → fib (n - 1) + fib (n - 2)
```

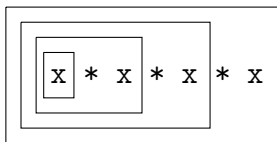
```
let fib = memoize open_fib
```

A difficulty:

```
let rec insertion
```

## let rec insertion: the problem

Expressions are built from smaller expressions:



`.< .~ (< .~ (< .~ (< x >) * x >) * x >) * x >.`

Binding groups are *not* built from smaller binding groups:

```
let rec x1 = e1
      and x2 = e2
      ...
      and xn = en
```



## let rec insertion: Landin's knot

```
let rec f1 = fun x → e1
    and f2 = fun x → e2
    ...
    and fn = fun x → en
    in e
```

*becomes*

```
let f1 = ref dummy in
let f2 = ref dummy in
...
let fn = ref dummy in

f1 := fun x → e1[fi := !fi];
f2 := fun x → e2[fi := !fi];
...
fn := fun x → en[fi := !fi];
e![fi := !fi]!
```

Let bindings and sequencing *are* built from smaller expressions:

```
(let f1 = ref dummy in
 (let f2 = ref dummy in
  ...
  (let fn = ref dummy in
   ...)))

(f1 := e1;
 (f2 := e2;
  ...
  (fn := en) ...))
```

## let rec insertion: the solution

```
val genletrec : (('a → 'b) code → ('a → 'b) code) →  
              ('a → 'b) code
```

```
let genletrec k =  
  let r = genlet (<ref dummy >) in  
    genlet (<~r := ~ (k.<! ~r >) >);  
  .<! ~r >.
```

# Staging generic programming

# What is generic programming?

```
type 'a tree =  
  Empty : 'a tree  
  | Branch : 'a tree * 'a * 'a tree → 'a tree
```

```
module type SHOW = sig  
  type t  
  val show : t → string  
end
```

```
implicit module Show_tree {A:SHOW} = struct  
  let rec show = function  
    | Empty → "Empty"  
    (* ... *)  
end
```

**Aim:** eliminate “boilerplate” like `Show_tree`  
(code that simply follows type structure)

# Scrap Your Boilerplate: 3 ingredients

1. The `TYPEABLE` interface: **generic type equality**
2. The `DATA` interface: **shallow traversals** of data structures
3. **Recursive schemes**, such as `everywhere`, `gshow`, ...

# SYB ingredient 1: type equality tests

```
val (≈) : {A: TYPEABLE} → {B: TYPEABLE} →  
      (A.t, B.t) eql option
```

```
val cast : {A: TYPEABLE} → {B: TYPEABLE} →  
          (A.t → B.t) option
```

## Implementation: extensible GADTs:

```
type _ type_rep = ..
```

```
type _ type_rep +=  
  Int : int type_rep
```

```
let eqty_int :  
  type b. b type_rep → (int, b) eql option =  
  function Int → Some Refl | _ → None
```

## SYB ingredient 2: shallow traversals

```
module type rec DATA =
sig
  type t
  val gmapQ : ( $\forall D.\{D: DATA\} \rightarrow D.t \rightarrow 'u$ )  $\rightarrow t \rightarrow 'u$  list
  (* ... *)
end

implicit module rec DATA_tree {A: DATA}
  : DATA with type t = A.t tree =
struct
  type t = A.t tree

  let gmapQ q = function
    Empty  $\rightarrow$  []
  | Branch (l, v, r)  $\rightarrow$  [q l; q v; q r]
  (* ... *)
end
```

## SYB ingredient 3: generic schemes

```
val everywhere : ( $\forall D.\{D: DATA\} \rightarrow D.t \rightarrow D.t$ )  $\rightarrow$   
                 $\{T: DATA\} \rightarrow T.t \rightarrow T.t$ 
```

```
let rec everywhere f {D:DATA} x =  
  f (gmapT (everywhere f) x)
```

```
val gshow :  $\{T: DATA\} \rightarrow T.t \rightarrow string$ 
```

```
let rec gshow {D:DATA} v =  
  show_constructor (constructor v, gmapQ gshow v)
```

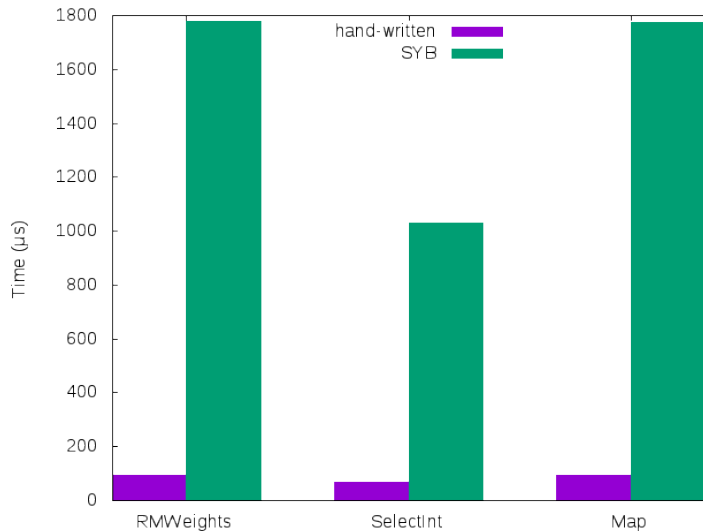


## SYB in action

```
# everywhere (mkT succ) [(1, true); (3, false)]  
- : (int * bool) list = [(2, true); (4, false)]
```

```
# gshow (Branch (Empty, 3, Empty))  
- : string = "(Branch (Empty, 3, Empty))"
```

## SYB is *slow*



## Why is SYB slow?

- Type equality tests are slow because types are (mostly) static, but checks are dynamic.
- Shallow traversals are slow because of polymorphic calls and run-time dictionaries.
- Generic traversals are slow because open (polymorphic!) recursion involves indirect calls.

Improving SYB's  
performance  
with  
staging

## Binding-time analysis

```
val gshow : {T: DATA} → T.t → string
```

**Type representations** are **static**. **Values** are **dynamic**.

SYB uses type representations to traverse values.

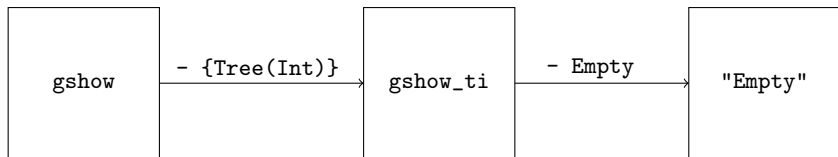
We'll use type representations to generate code.

Goal: generate code that contains no TYPEABLE or DATA values.

## Staging SYB: overview

Plan: turn generic functions like `gshow` into *code generators*.

Call `gshow {Tree{Int}}` to generate a specialized printing function.



# Three-pronged approach

1. The TYPEABLE interface

*Move checks to code-generation time; otherwise unchanged*

2. The DATA interface

*Stage, treating type representation dictionaries as static*

3. Recursive schemes: everywhere, gshow, ...

*Close and monomorphize the recursion*

## Staging gmapQ

```
module type rec DATA =
sig
  type t
  val gmapQ : ( $\forall D.\{D: DATA\} \rightarrow D.t \text{ code} \rightarrow 'u \text{ code}$ )  $\rightarrow$ 
              t code  $\rightarrow 'u \text{ list code}$ 

  (* ... *)
end

implicit module DATA_tree {A:DATA}
  : DATA with type t = A.t tree =
struct
  (* ... *)

  let gmapQ q l =
    < match .~ l with
      Empty  $\rightarrow$  []
      | Branch (l, v, r)  $\rightarrow$ 
          [ .~ (q .<l>); .~ (q .<v>); .~ (q .<r>)]
    >.
end
```



## Memoization: Typed maps

```
type 'a t =  
  Nil : 'a t  
| Cons : {T:TYPEABLE} * (T.t → 'a) code * 'a t → 'a t  
  
val new_map : unit → 'a t ref  
  
val add :  
  {T:TYPEABLE} → (T.t → 'a) code → 'a t ref → unit  
  
val lookup :  
  {T:TYPEABLE} → 'a t → (T.t → 'a) code option
```

## Memofix combinators

```
val gfixQ : ((∀A.{A:DATA} → A.t code → 'u code) →
              (∀B.{B:DATA} → B.t code → 'u code)) →
              {C:DATA} → C.t code → 'u code

let gfixQ f =
  let tbl = new_map () in
  let rec result {D: DATA} x =
    match lookup {D.Typeable} !tbl with
    | Some g → .< .~g .~x >.
    | None →
      let g = genletrec
        (fun self →
         push tbl self;
         .< fun y → .~(f result .<y>.) >.)
      in .< .~g .~x >.
  in result
```

## Generation and instantiation

```
val generateQ : {D:DATA} →  
                ({T:DATA} → T.t code → 'u code) →  
                (D.t → 'u) code
```

```
let generateQ {D:DATA} q =  
  let_locus (fun () → .< fun x → .~ (q.<x>) >.)
```

```
val instantiateQ : {D:DATA} →  
                  ({T:DATA} → T.t code → 'u code)  
                  →  
                  (D.t → 'u)
```

```
let instantiateQ {D: DATA} q =  
  Runcode.run (generateQ q)
```

## Generated code for gshow

```
let show_tree = ref dummy in
let show_branch = ref dummy in
let show_int = ref dummy in
let _ = show_int :=
  fun i →
    "(" ^ string_of_int i ^ String.concat " " [] ^ ")" in
let _ = show_branch :=
  fun b →
    "(" ^ "(" ^ "," ^
      ((String.concat " "
        (let (l,v,r) = b in
          [!show_tree l; !show_int v; !show_tree r]))
      ^ ")" ^ ")" in
let _ = show_tree :=
  (fun t →
    "(" ^ ((match t with Empty → "Empty"
              | Branch _ → "Branch") ^
      ((String.concat " "
        (match t with
          | Empty → []
          | Branch b → [!show_branch b])) ^ ")" ^ ")))) in
!show_tree
```

## Staged SYB performance

